



## The Stuart Maue Portal

**Improving the bottom line and managing spending** are just a few of the benefits of Stuart Maue's secure, web-based solution. The Stuart Maue Portal was developed to offer our clients a comprehensive view into their legal and vendor invoice data. Our proprietary bill review and reporting process allows users to review, modify, and approve Stuart Maue's invoice analysis on-line through the portal. The Stuart Maue Portal provides the features of other E-billing systems with one important distinction- attorneys and accountants perform a line-by-line review of the invoices. Analysis by experienced attorneys produces a more thorough and reliable result for the client giving them the confidence to shift their focus to other responsibilities.

CYCLE NAME	DOCUMENTS	SUBMISSION NUMBER	MATTER	FIRM NAME	BILLING PERIOD	INVOICE NUM	INVOICE DATE	FEE BILLED AMOUNT	EXPENSE BILLED AMOUNT	TOTAL BILLED AMOUNT
Initial Review	85271	05-04590	negotiation	Edwards	Aug-2007	13984	08/31/2007	\$16,628.00	\$302.76	\$16,930.76
Initial Review	85270	05-04590	negotiation	Edwards	Aug-2007	13982	08/31/2007	\$76,928.00	\$3,523.56	\$80,451.56
Initial Review	85276	05-04590	negotiation	Edwards	Feb-2008	18123	02/31/2008	\$87,854.00	\$3,871.75	\$91,725.75
Initial Review	78798	07-04596	Kline Frye	Kline Frye	Jul-2009	2497490	07/31/2009	\$890.00	\$0.00	\$890.00
Initial Review	85273	05-04597	Kline Frye	Kline Frye	Sep-2007	13982	02/31/2008	\$28,383.00	\$7,836.40	\$36,219.40
Initial Review	85282	05-04590	negotiation	Edwards	Nov-2007	13926	05/31/2008	\$23,799.00	\$7,850.52	\$31,649.52
Initial Review	79236	02	Ballentine	Edwards	Feb-2008	287074624	11/26/2007	\$2,874.00	\$136.00	\$3,010.00

Stuart Maue provides users with a collaborative workspace. The Portal is designed to accommodate customized workflows in order to meet the individual needs of each organization.

### Manage Invoices and Track Spending

- Accepts legal and vendor invoices
- Search function: search by invoice or submission number
- Supports multiple currencies
- Accepts UTBMS Codes and custom codes
- Ability to review Stuart Maue analysis through the portal
- Modify and/or approve invoices on-line
- Ability to attach supporting documentation to invoices
- Track budget against actual spending
- Ability of client to create, accept, modify, delete budget
- Customizable budget –create general or detailed budgets
- Automated alerts to remind client when invoice and budget reviews are pending

### Enhanced Decision Making

- Client access to all data through data warehouse
- Ability to create custom reports
- Track spend by a variety of parameters: matter, firm, attorney, etc...
- Easily turn data into reports and graphs

### Customizable Workflow

- Route invoices to numerous approvers if requested by client
- Ability of user to review invoice at an entry-by-entry level
- Track noncompliance and billing violations identified by Stuart Maue
- Identify invoice adjustments made by the client
- Invoice modifications are instantly calculated and reflected in payable amount
- Ability to integrate into organization's accounts payable system
- Firm payment can be sent by Stuart Maue via ACH transfer or payment made directly by client
- Customizable alerts and e-mails to notify clients of items that need review

### Data Security Features

- SAS 70 compliant- ensures safety of information technology processes when hosting client data
- User based access control
- Secure portal log-in
- Data encryption
- Daily backups